

## **2<sup>nd</sup> #DCEITC Forum**

### **The Role of the Earned Income Tax Credit (EITC) in Poverty Alleviation & Wealth Creation in the District of Columbia**

**February 28, 2020**

**10:00 AM – 1:00 PM**

**True Reformer Building  
1200 U St, NW, Washington, DC 20009**

#### **Agenda**

**10:00 AM - 10:30 AM:** Check-in and Networking

**10:30 AM - 10:35 AM:** Welcoming Remarks by Joseph Leitmann-Santa Cruz, Executive Director, CAAB

**10:35 AM – 10:40 AM:** Welcoming Remarks by Karima Woods, Acting Commissioner, DC Department of Insurance, Securities and Banking

**10:40 AM – 10:45 AM:** Overview of the #DCEITC Forum by Lee Davenport, Board President, CAAB

**10:45 AM – 10:55 AM:** The Importance of the EITC for Working Americans, Sunita Lough, IRS Deputy Commissioner for Services and Enforcement

**10:55 AM – 11:15 AM:** What is the Federal EITC?  
Roxy Caines, EITC Campaign Director, Center on Budget and Policy Priorities

**11:15 AM – 11:30 AM:** The Federal EITC: Providing a Foundation of Support for Workers with Children  
Elaine Maag, Senior Research Associate, Urban-Brookings Tax Policy Center at the Urban Institute

**11:30 AM – 11:45 AM:** Overview of the DC Local EITC, Elissa Borges, Sr. Counsel, DC Office of Tax and Revenue

**11:45 AM – 11:55 AM:** EITC and the Taxpayer Advocate Services, Glenn Thomas, DC Local Taxpayer Advocate, IRS Taxpayer Advocate Service

**11:55 AM – 12:20 PM:** Lunch and Networking

**12:20 PM – 12:30 PM:** Overview of Free Tax Preparation Services in the US, Rebecca Thompson, Project Director, Taxpayer Opportunity Network, Prosperity Now

**12:30 PM – 12:50 PM:** Panel of Free Tax Preparation Service Providers in Washington, DC  
Teresa Hinze, Executive Director, Community Tax Aid  
Kay Pierson, Director of Community Reinvestment, United Planning Organization  
Jim Shanahan, Director, Financial Stability Network, Catholic Charities of Archdiocese of Washington  
Moderator: Sheila Somashekhar, Director of Community Impact and Engagement, United Way of the National Capital Area

**12:50 PM – 1:00 PM:** Call to Action re DC EITC Campaign by Joseph Leitmann-Santa Cruz, Executive Director, CAAB